

FACILITIES SERVICES' CHANGE ORDERS

PROJECT NAME	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED CONTRACT AMOUNT	EXPLANATION(SEE ATTACHED)
SUMMARY OF FACILITIES SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND /OR RATIFICATION AT THE 12/9/14 SCHOOL BOARD MEETING:						
Tatum Ridge HVAC Test & Balance	Jon Swift	1	\$ 97,678.00	\$ (25,320.81)	72,357.19	Final reconciliation of costs to contract
			TOTAL CHANGE		\$ (25,320.81)	

CHANGE ORDER SUMMARY

PROJECT NAME:
Tatum Ridge HVAC Test and Balance

CHANGE ORDER NO. (1)

BOARD DATE: December 9, 2014

ITEM 1) Description: Reconcile final accounting of project costs.

Reason for Change: In the course of completing the project, construction costs turned out to be less than the amount of money included in the project GMP. This change order reconciles the savings realized thereby reducing the overall project cost.

Cost of Change: DEDUCT: (\$25,320.81)

SUMMARY: ITEM 1) DEDUCT: (\$25,320.81)

TOTAL COST: DEDUCT: (\$25,320.81)

Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.00%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$0.00"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="-25,320.81"/>	<input type="text" value="-25.923%"/>

SUBMITTED BY: *Jody M. Dumas*
Jody Dumas, Director of Facilities Services

Is this a Design/Build continuing contract project? Yes No / If Yes, enter this C.O. amount here: (\$25,320.81)



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Change Order

PROJECT (Name and address): Tatum Ridge ES Test and Balance 4100 Tatum Ridge Road Sarasota, Florida 34240	CHANGE ORDER NUMBER: 001 DATE: September 30, 2014	OWNER: <input type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Jon F. Swift, Inc. 2221 8 th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: May 20, 2014 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Credit unused balance of cost plus contract per the attached final job cost summary.

The original Contract Sum was	\$ 97,678.00
The net change by previously authorized Change Orders	\$ 0.00
The Contract Sum prior to this Change Order was	\$ 97,678.00
The Contract Sum will be decreased by this Change Order in the amount of	\$ 25,320.81
The new Contract Sum including this Change Order will be	\$ 72,357.19

The Contract Time will be unchanged by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

_____ ARCHITECT (Firm name)	_____ CONTRACTOR (Firm name)	_____ OWNER (Firm name)
_____ ADDRESS	_____ ADDRESS	_____ ADDRESS
_____ BY (Signature)	_____ BY (Signature)	_____ BY (Signature)
_____ (Typed name)	_____ (Typed name)	_____ (Typed name)
_____ DATE	_____ DATE	_____ DATE

Tatum Ridge ES Test and Balance
SCHOOL BOARD OF SARASOTA COUNTY
SBSC PROJECT NO: 4517

A	B	C	D	F
OLD COST CODE	DESCRIPTION OF WORK	CURRENT BUDGET INCLUDING APPROVED OCOs	FINAL JOB COST	REMAINING BUDGET (NET CREDIT DUE)
DIV 1	GENERAL REQUIREMENTS			
	General Conditions	22,688.00	16,660.77	6,027.23
01 01 50	CM Contingency	4,651.00	0.00	4,651.00
01 80 00	Insurance	1,090.00	1,090.00	0.00
01 81 00	P&P Bonds	1,090.00	0.00	1,090.00
DIV 07	THERMAL AND MOISTURE PROTECTION			
07 21 00	Ceiling Insulation	1,400.00	1,400.00	0.00
DIV 23	HVAC			
23 00 00	Repair Allowance	21,969.61	10,098.10	11,871.51
23 08 00	Test and Balance	36,530.39	36,530.39	0.00
	SUBTOTAL	89,419.00	65,779.26	23,639.74
10%	CM FEE	8,259.00	6,577.93	1,681.07
	GRAND TOTAL	97,678.00	72,357.19	25,320.81

<== CREDIT DUE